

PAN HONG PROPERTY GROUP LIMITED

(Incorporated in Bermuda)
(Registration Number: 37749)



汎港地產集團
PAN HONG PROPERTY GROUP

DISCLOSURE IN RELATION TO RULE 728 OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (“SGX-ST”) LISTING MANUAL

Reference is made to the announcement of Pan Hong Property Group Limited (the “Company”) on 27 October 2011 in respect of the disclosure pursuant to Rules 704(31) and 728 of the SGX-ST Listing Manual.

Extra Good Enterprises Ltd, a controlling shareholder of the Company, has notified the Company that it had entered into a margin financing facility arrangement with OSK Securities Hong Kong Limited in respect of its 120,000,000 shares in the Company, and the facility is available to Extra Good Enterprises Ltd today. The details are as follows:

Name of Controlling Shareholder and borrower	Extra Good Enterprises Ltd
Class and number of shares pledged	120,000,000 ordinary shares
Percentage of the Company’s issued share capital	23.28%
The party in whose favour the pledge is created	OSK Securities Hong Kong Limited

By Order of the Board

Wong Lam Ping
Executive Chairman

06 February 2012