

# PAN HONG HOLDINGS GROUP LIMITED

(Incorporated in Bermuda)

(Registration Number: 37749)



汎港控股  
PAN HONG HOLDINGS

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## COMPLETION OF BONUS ISSUE BY SUBSIDIARY

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The Board of Directors of Pan Hong Holdings Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that Sino Harbour Holdings Group Limited (“**Sino Harbour**”), a 73.05% owned subsidiary which is listed on the Main Board of The Stock Exchange of Hong Kong Limited, has on 12 August 2016 completed its proposed issuance of 1,232,000,000 new shares on the basis of one bonus share for every one share held (the “**Bonus Shares**”) on the bonus issue record date of 4 August 2016 (the “**Bonus Issue**”). The Bonus Shares had been allotted and issued on 11 August 2016 and commencement of dealings in these Bonus Shares shall be from 9.00 a.m. on Monday, 15 August 2016. For details on the Bonus Issue, please refer to the Company’s Overseas Regulatory Announcement (announcement no. SG160620OTHRN95U) dated 20 June 2016.

Upon the completion of the Bonus Issue, save for an increase in the number of ordinary shares held by the Company in Sino Harbour from 900,000,000 ordinary shares to 1,800,000,000 ordinary shares, the percentage of shareholding held by the Company in Sino Harbour remains unchanged at 73.05%. Sino Harbour remains as a principal subsidiary of the Company.

Overseas Regulatory Announcement relating to the disclosure on changes in issued share capital of Sino Harbour pursuant to the Bonus Issue was released to the SGX-ST via the SGXNET on 11 August 2016. Overseas Regulatory Announcement on the completion of the Bonus Issue has been released to the SGX-ST via the SGXNET in a separate attachment today.

The Bonus Issue by Sino Harbour is not expected to have any material impact on the Group’s earnings per share or net tangible assets for the current financial year ending 31 March 2017.

None of the Company’s directors or substantial shareholders of the Company has any interest, direct or indirect, in the above transaction.

**By Order of the Board**

**Wong Lam Ping**  
**Executive Chairman**  
12 August 2016