

# PAN HONG PROPERTY GROUP LIMITED

(Incorporated in Bermuda)  
(Registration Number: 37749)



汎港地產集團  
PAN HONG PROPERTY GROUP

---

## LOAN FACILITY

---

The Board of Directors of Pan Hong Property Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that the Group’s subsidiary, Nanchang Dingxun Co. Limited (the “**Borrower**”) has obtained a loan facility of RMB100.0 million (the “**Loan Facility**”) from Shanghai Pudong Development Bank – Nanchang Branch (上海浦东发展银行 – 南昌分行) (the “**Lender**”) for the purpose of development of the Group’s property project, Nanchang Sino Harbour Island Villa (南昌漢港林島).

The Facilities were secured by, *inter alia*, the following securities and the Borrower’s covenants and undertakings to the Lender:

- (a) Corporate guarantee from a co-developer, Shanghai Dingxun Industrial (Group) Co., Ltd. and the Group’s subsidiary, Jiangxi Asia City Real Estate Development Co., Ltd. for a total amount of RMB100.0 million (excluding *inter alia* any contractual interests) in favour of the Lender; and
- (b) Borrower’s land use rights at book value of RMB83.2 million.

None of the Company’s directors or controlling shareholder has any interest, direct or indirect, in the above transaction (other than their shareholdings in the Company).

**By Order of the Board**

**Wong Lam Ping**  
**Executive Chairman**

19 July 2013