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SINO HARBOUR HOLDINGS GROUP LIMITED

漢港控股集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1663)

COMPLETION OF THE BONUS ISSUE

References are made to the announcement of Sino Harbour Holdings Group Limited dated 20 June 2016 and the circular of the Company dated 24 June 2016 (the “**Circular**”) respectively. Unless otherwise defined, terms used herein shall have the same respective meanings as those set out in the Circular.

COMPLETION OF THE BONUS ISSUE

The Board is pleased to announce that the Bonus Issue has been completed on 12 August 2016 and 1,232,000,000 Bonus Shares have been issued under the Bonus Issue on the basis of one Bonus Share for every one Share in issue held on the Bonus Issue Record Date, that is 4 August 2016.

By Order of the Board
Sino Harbour Holdings Group Limited
SHI Feng

Deputy Chairman and Executive Director

Hong Kong, 12 August 2016

As at the date of this announcement, the Board comprises seven Directors, including three executive Directors, namely Mr. SHI Feng (Deputy Chairman and Chief Executive Officer), Mr. WONG Lui and Ms. GAO Lan; one non-executive Director, namely Ms. CHAN Heung Ling (Chairlady); and three independent non-executive Directors, namely Mr. XIE Gang, Mr. LEE Man To and Ms. ZHANG Juan.