

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :						
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer Date Submitted	Sino Hai	rbour Holdings Gro ry 2017	oup Limited			
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>1663</u>	Descrip	otion : Ordinary	shares			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of precedir	ng month	4,500,000,000	0.01	45,000,000		
Increase/(decrease)		NIL		NIL		
Balance at close of the mon	th _	4,500,000,000	0.01	45,000,000		
(2) Stock code : N/A	Descrip	otion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month					
Increase/(decrease)	-					
Balance at close of the mon	th _					

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the en	nd of the month	(HK\$) :	45,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,464,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	2,464,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. NIL shares (Note 1) 2. NIL shares (Note 1) 3. NIL shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos preced mon	e of ling	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	,	,					
					<u> </u>		_
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A	,	,					
							_
(/ /)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
4 11/4	(/ /)					
4. N/A							
(/ /)					-		-
Stock code (if listed) Class of shares							
<u> </u>							
Subscription price EGM approval date							
(if applicable)	(/ /)					
			Total B.	(Ordina	ary shares)	N/A	
			יטומו ט.		ce shares)	N/A	_
				•	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of	the Issuer whi	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
	<u></u>					
Otaal and ('Cl'atad)			<u> </u>			
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)	<u> </u>				
2. N/A	<u> </u>					
-	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>				
3. N/A	_					
	<u> </u>					
-	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>				
4. N/A	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	,		Total C. (Ordina		N/A	_
				ice shares)	N/A	<u> </u>
			(O	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onare option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
shares (Note 1)		
0 1/4		
2. N/A		
shares (Note 1)		
3. N/A		
o. IVA		
abaraa (Nata 1)	-	
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued S	hare Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Olana of shares				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
			State		(/ /)		
2.	Open offer	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	(,		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N 1/A
							N/A	N/A
				Class of shares				
				issuable (Note 1)		,		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	T						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares					the month
			Class of shares issuable (Note 1)	_				
5.	Scrip dividend At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)					
			EGM approval date: (dd/mm/yyyy)	(/ /	′)	N/A	N/A
								14/7
			Class of shares repurchased (Note	_				
6.			1)	(/	′)		
	shares		Cancellation date : (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)					
			, , , , , , , , , , , , , , , , , , , ,				N/A	N/A
			Class of shares redeemed (Note 1)	_				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)	N//A	N1/A
							N/A	<u>N/A</u>
			Class of shares issuable (Note 1)	_				
8.	Consideration At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)		
			(33)))))				N/A	N/A
			Class of shares	_				
	0 ". 1		issuable (Note 1)	,	,	, ,		
9.	Capital reorganisation		date : (dd/mm/yyyy)			′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)		
							N/A	N/A

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto as at close of the month
Type of issue	
issuable (Note	nares 1)
10. Other (Please At price : State currency Issue and allotr date : (dd/mm/y	
EGM approval (dd/mm/yyyy)	date: ^(/ /) N/A N/A
_	
Ic	tal E. (Ordinary shares) NIL N/A
	(Other class) N/A
Total increase / (decrease) in ordinary shares during the month	(i.e. Total of A to E): (1) NIL
	(2) NIL
Total increase / (decrease) in preference shares during the mo	nth (i.e. Total of A to E):
Total increase / (decrease) in other classes of shares during th	e month (i.e. Total of A to NIL
E): (These figures should be the same as the relevant figures under Capital").)	er II above ("Movements in Issued Share

Remarks (if an	ny):
Submitted by	: CHAN Chun Kit
Title	: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.