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漢港地產集團
SINO HARBOUR PROPERTY GROUP

SINO HARBOUR PROPERTY GROUP LIMITED
漢港房地產集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1663)

ANNOUNCEMENT - LOAN FACILITY

This announcement is made by Sino Harbour Property Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of the Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the “**Board**”) of the directors (the “**Directors**”) of the Company wishes to announce that Nanchang Dingxun Co. Limited (南昌鼎迅實業有限公司, “**Nanchang Dingxun**”), an indirect non-wholly owned subsidiary of the Company, had obtained a bank loan facility (the “**Loan Facility**”) of RMB100.0 million (equivalent to approximately HK\$125.5 million) from Shanghai Pudong Development Bank – Nanchang Branch (上海浦東發展銀行南昌分行, the “**Bank**”) for the purpose of the development of the Group’s Nanchang Sino Harbour Island Villa (南昌漢港林島).

The Loan Facility was secured by, inter alia, the following securities and Nanchang Dingxun’s covenants and undertakings to the Bank:

- (a) Corporate guarantee from a co-developer, Shanghai Dingxun Industrial (Group) Co., Ltd. * (上海鼎迅實業(集團)有限公司) and the Group's subsidiary, Jiangxi Asia City Real Estate Development Co., Ltd. (江西亞洲城房地產開發有限公司) for RMB100.0 million (excluding inter alia any contractual interests) in favour of the Bank; and
- (b) The land use rights of Nanchang Dingxun at book value of RMB83.2 million (equivalent to approximately HK\$104.4 million).

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Bank is a third party independent of and not connected with the Group and its connected persons (as defined in the Listing Rules) as at the date of this announcement. None of the Directors or substantial shareholders of the Company has any interest, whether directly or indirectly, in the Loan Facility.

The Directors believe that the terms of the Loan Facility are made on an arm's length basis and on normal commercial terms, and are made in the ordinary and usual course of business of the Group and are fair and reasonable and in the interest of the shareholders as a whole.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the securities of the Company.

By order of the board of
Sino Harbour Property Group Limited
SHI Feng
Deputy Chairman

Hong Kong, 19 July 2013

As at the date of this announcement, the Board comprises Mr. SHI Feng and Mr. WONG Lui as executive Directors, Ms. CHAN Heung Ling as non-executive Director and Mr. XIE Gang, Mr. LEE Man To and Ms. ZHANG Juan as independent non-executive Directors.

** For identification purpose only*