

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): 31/10/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sino Harbour Property Group Limited		
Date Submitted	1 November 2011		

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>1663</u> Description : <u>Ordinary shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	4,500,000,000	HK\$0.01	HK\$45,000,000					
Increase/(decrease)	-		<u>-</u>					
Balance at close of the month	4,500,000,000	<u>HK\$0.01</u>	HK\$45,000,000					
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	N/A	N/A	N/A					
Increase/(decrease)	N/A		<u>N/A</u>					
Balance at close of the month	N/A	N/A	<u>N/A</u>					

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	N/A	N/A	N/A

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

Total authorised share capital at the end of the month (*State currency*) :

HK\$45,000,000

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,200,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	-	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	1,200,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)						
Particulars of share					No. of new shares of	No. of new shares of			
option scheme					issuer issued during	issuer which may be			
including EGM					the month pursuant	issued pursuant thereto			
approval date		Movement duri	ng the month		thereto	as at close of the month			
(dd/mm/yyyy) and -			8		-				
class of shares									
issuable	Granted	Exercised	Cancelled	Lapsed					
X									
shares									
(Note 1)									
(Ivole I)									
2									
2.									
			$\sim$						
( / / )									
shares									
(Note 1)									
3.									
shares									
(Note 1)		т		1 \	<b>N</b> T/ A				
		10	otal A. (Ordin	-					
				nce shares)					
			(0	Other class)	N/A				
Total funds raised during the month from exercise of									
options (State currenc	y)		N/A						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>X</u>					
( / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )				
<u></u>					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.         ( / / )         Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )			$\backslash$		
Subscription price EGM approval date (if applicable)	( / / )				
4.	( / / )		$\backslash$		
				$\mathbf{i}$	
EGM approval date (if applicable)					
(dd/mm/yyyy)	<u>( / / )</u> Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible int	c Shares of the I	an which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>x</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	-					
Stock code (if listed)		<u></u>				
Class of shares		$\backslash$				
issuable ( <i>Note 1</i> ) Subscription price		$\rightarrow$				
EGM approval date		— 🔪				
(if applicable)		$\backslash$				
(dd/mm/yyyy)	( / / )					
3.	_					
	_		$\mathbf{i}$			
	_					
Stock code (if listed)			<u> </u>			
Class of shares			$\sim$	<b>`</b>		
issuable (Note 1)				$\backslash$		
Subscription price						
EGM approval date				$\sim$		
(if applicable) (dd/mm/yyyy)	( / / )			$\backslash$		
4.	( ' ' )				<	
	_				$\mathbf{i}$	
	_				$\sim$	
	_				$\sim$	
Stock code (if listed)						
Class of shares						$\backslash$
issuable (Note 1)						$\mathbf{i}$
Subscription price						
(if applicable)						$\sim$
(dd/mm/yyyy)	( / / )					$\mathbf{X}$
		,		nary shares) <u>N/</u>		_
				ence shares) $N/A$		_
			(	Other class) N/A	4	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.         ( / / )           shares (Note 1)		
2		
3		
shares (Note 1)         Total D.       (Ordinary shares)         (Preference shares)         (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Otl	her Movements in	Issued Share Capital				No. of new	No. of new
Class of shares issuable		The second					shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price : State       Issue and allotment $(///)$ BGM approval date: $(///)$ N/A       N/A         2. Open offer       At price : State       Issue and allotment $(///)$ 2. Open offer       At price : State       Issue and allotment $(///)$ 3. Placing       At price : State       Class of shares issuable		Type of Issue						monui
1. Rights issue       At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ $N/A$ $N/A$ 2. Open offer       At price : State currency       Issue and allotment date : $(dd/mm/yyyy)$ $(//)$ 2. Open offer       At price : State currency       Issue and allotment date : $(dd/mm/yyyy)$ $(//)$ 3. Placing       At price : State currency       Issue and allotment date : $(dd/mm/yyyy)$ $(//)$ 3. Placing       At price : State currency       Issue and allotment date : $(dd/mm/yyyy)$ $(//)$ 4. Bonus issue       Class of shares issuable ( $///)$ $N/A$ $N/A$ 4. Bonus issue       Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ $(///)$ 4. Bonus issue       Issue and allotment date : $(dd/mm/yyy)$ $(///)$ $(///)$								
NA = N/A $N/A = N/A$ $N/A =$	1.	Rights issue	At price : State		( / /	)		
NA       NA         NA       NA         NA       NA         Class of shares issuable (Nore 1)					( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)							N/A	<u>N/A</u>
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)				Class of charge issueble				
2. Open oner At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State currency $(//)$ State currency Issue and allotment $(//)date : (dd/mm/yyyy)EGM approval date: (//)(dd/mm/yyyy)At price : State currency (//)EGM$ approval date: $(//)(dd/mm/yyyy)N/A$ $N/AN/A$ $N/AN/A$ $N/AState (dd/mm/yyyy)$								
Image: construction of the second state is the second state is state (dd/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (///) date : (///) date : (dd/mm/yyyy)       N/A         3. Placing       At price : State currency       Issue and allotment (///) date : (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (///) date : (//) date :	2.	Open offer	At price : State		( / /	)		
N/A       N/A         N/a       Issue and allotment (Note 1)         Issue and allotment (dd/mm/yyyy)       (/ / )         EGM approval date:       (/ / )         (					( / /	)		
3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $( / / )$ Begin approval date: $( / / )$ EGM approval date: $( / / )$ Kar       Class of shares issuable       N/A       N/A         Value       Issue and allotment $( / / )$ Issue and allotment $( / / )$ 4. Bonus issue       Issue and allotment $( / / )$ Issue and allotment $( / / )$ EGM approval date: $( / / )$ Issue and allotment $( / / )$ Glass of shares issuable       Issue and allotment $( / / )$ EGM approval date: $( / / )$ Issue and allotment $( / / )$ EGM approval date: $( / / )$ EGM approval date: $( / / )$ Issue and allotment $( / / )$ EGM approval date: $( / / )$ EGM approval date: $( / / )$ Issue         EGM approval date: $( / )$ Issue							<u>N/A</u>	<u>N/A</u>
3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date: (d/mm/yyyy)       EGM approval date: ( / / )       N/A       N/A         4. Bonus issue       Issue and allotment date : (d/mm/yyyy)       ( / / )       Issue and allotment date : ( / / )         4. Bonus issue       EGM approval date: ( / / )       Issue and allotment date : ( / / )       ( / / )         EGM approval date: ( / / )       EGM approval date: ( / / )       ( / / )								
EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> Class of shares issuable ( <i>Note 1</i> ) 4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	3.	Placing	At price : State	Issue and allotment	( / /	)		
4. Bonus issue				EGM approval date:	( / /	)		
<ul> <li>4. Bonus issue</li> <li>(<i>Note 1</i>)</li> <li>Issue and allotment ( / / ) date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> </ul>				(dd/mm/yyyy)			<u>N/A</u>	N/A
4. Bonus issue								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)					( ] ]	)		
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
					( / /	)	N/A	N/A
							<u>1V/A</u>	1 <b>\</b> / <i>A</i>

	Type of Issue		<u>F</u>	For Ma	in Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / ,	/ )		
			EGM approval date: (dd/mm/yyyy)	( / ,	′)	<u>N/A</u>	<u>N/A</u>
			Class of shares				
-			repurchased (Note 1)	( / )	/ )		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / ,	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / ,	)		
			EGM approval date: (dd/mm/yyyy)	( / ,	/ )	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / ,	)		
			EGM approval date: (dd/mm/yyyy)	( / ,	)	<u>N/A</u>	<u>N/A</u>

			I	For Main Boar	d and GEM lis	sted issuers
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant thereto	pursuant thereto as at
					liereto	close of the
	Tyme of Issue					month
	Type of Issue					montin
			Class of shares issuable			
			(Note 1)			
			(10010-1)			
9.	Capital		Issue and allotment	( / / )		
	reorganisation		date : (dd/mm/yyyy)			
				( / / )		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable			
			(Note 1)			
10	Other	At mains State	()			
10.	(Please specify)	At price : State	<ul> <li>Issue and allotment</li> </ul>	( / / )		
	(I lease speeny)	culteriey	date : (dd/mm/yyyy)			
				(//)		
			EGM approval date: (dd/mm/yyyy)		N/A	N/A
			(dd/mm/yyyy)			
-			Tetal E	Oudin and also	-) NI/A	
				Ordinary share		-
			(Pro	eference share		-
				(Other class	8) <u>1<b>N</b>/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: <u>SIU Ho Fai</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.